

**Third Supplemental
to the
Offering Document
of
Meezan Strategic Allocation Fund - II**

Dated: September 8, 2022

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Offering Document of Meezan Strategic Allocation Fund - II**

MANAGED BY

AL MEEZAN INVESTMENT MANAGEMENT LIMITED

[An Asset Management Company Licensed under the Non-Banking Finance Companies
(Establishment and Regulation) Rules, 2003]

Meezan Strategic Allocation Fund II (the Fund/the Scheme/the Trust/MSAF-II) has been established through a Trust Deed entered into between Al Meezan Investment Management Limited (“Al Meezan Investments” or “Management Company”), the Asset Management Company and Central Depository Company of Pakistan Limited (“CDC”), the Trustee and is registered as a Notified Entity under the Non-Banking Finance Companies and Notified Entities Regulations 2008 (the Regulations).

1. Amendment in Definitions

Definition of Initial Maturity is being amended and will be read as follows:

“Initial Maturity” was two and half (2.5) years, starting from the day following the close of the Subscription Period of Meezan Capital Preservation Plan-IV (MCPPIV) and as mentioned in the Supplementary Offering Documents for additional Allocation Plans.

The Management company had previously extended the initial maturity of the plan for two years, which closed on October 30, 2022. Now the Management company has decided to extend the initial maturity for another two years which shall close on October 30, 2024 After the end of this period the Management Company may announce a subsequent initial maturity for certain period where Management Company feels appropriate, in the interest of unit holders.

During the extended period, Unit Holders shall have the option to either remain invested in the allocation plan or exit the allocation plan through Redemption of units without any applicable Back End Load/ Contingent Load.

However, prior to such extension the Management Company shall inform to all unit holders regarding such extension along with the rationale.