Second Supplemental to the Second Supplementary Offering Document of Meezan Strategic Allocation Fund

Amendment in Meezan Strategic Allocation Plan – III (MSAP-III)

Dated: March 12, 2020

Second Supplemental to the Second SOD of Meezan Strategic Allocation Fund Amendment in Meezan Strategic Allocation Plan – III (MSAP-III)

MANAGED BY

AL MEEZAN INVESTMENT MANAGEMENT LIMITED

[An Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003]

Meezan Strategic Allocation Fund (the Fund/the Scheme/the Trust/MSAF) has been established through a Trust Deed entered into between Al Meezan Investment Management Limited ("Al Meezan Investments" or "Management Company"), the Asset Management Company and Central Depository Company of Pakistan Limited ("CDC"), the Trustee and is registered as a Notified Entity under the Non-Banking Finance Companies and Notified Entities Regulations 2008 (the Regulations).

1. Amendment in Definitions

Definitions is being amended and will be read as follows:

"Initial Maturity" means two (2) years, starting from the day following the close of the Subscription Period of Meezan Strategic Allocation Plan-III (MSAP-III) and as mentioned in the respective Supplementary Offering Documents for additional Allocation Plans. The management company extended the maturity period for further one year, which closed on April 03, 2020. The management company has further extended the maturity period for one year, i.e. the plan will mature on April 03, 2021. During the extended period, unit holders shall have the option to either remain invested in the plan or exit the plan, without any applicable Back End Load/ Contingent Load.