Second Supplemental to the 4th Supplementary Offering Document of Meezan Financial Planning Fund of Funds (MFPF)

Amendment in Meezan Asset Allocation Plan I (MAAP – I)

Dated: October 6, 2017

SECOND SUPPLEMENTAL TO THE 4TH SUPPLEMENTARY OFFERING DOCUMENT OF MEEZAN FINANCIAL PLANNING FUND OF FUNDS (MFPF)

MANAGED BY

AL MEEZAN INVESTMENT MANAGEMENT LIMITED

[An Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003]

Meezan Financial Planning Fund of Fund (the Fund/the Scheme/the Trust/MFPF) has been established through a Trust Deed entered into between Al Meezan Investment Management Limited ("Al Meezan Investments" or "Management Company"), the Asset Management Company and Central Depository Company of Pakistan Limited ("CDC"), the Trustee and is registered as a Notified Entity under the Non-Banking Finance Companies and Notified Entities Regulations 2008 (the Regulations)

1. Amendment in Subscription to the Plan

Clause 6.2 is being amended and will be read as follows

Existing Unit Holders till Initial Maturity shall have the option to either remain invested for another term/duration as mentioned in Clause 7. However, those investors who want to redeem/convert from MAAP-I after the completion of initial Maturity can do so without charge of Contingent Load. However, the unitholder must convey his/her intention (either to remain invested for another term or redeem/convert) to the Management Company through the designated Form/Letter within the stipulated time period. In case the consent of unitholder is not received, the investment shall automatically be redeemed after the completion of initial maturity as per the terms and conditions of the offering document.

2. Amendment in Term/Duration of the Plan

Term/ Duration is being amended and will be read as follows:

The life of the Plan shall be two (2) years starting the day following the close of the above mentioned subscription period. After the end of the duration, the proceeds shall be distributed among the Unit Holders as per the terms of the Offering document.

3. Amendment in Definitions

Definitions is being amended and will be read as follows:

"Initial Maturity" means two (2) years, started from the day following the close of initial subscription period already mentioned in the previously approved Document.