

**Proposed Amendments in the Offering Document
(Supplemental OD - 1)**

| Clause no. | Existing Clause | Proposed Amendments | Rationale for Amendment | | | | | | | | | | | | | | | | | | | | |
|--|--|--|---|----------------|--|---------|-----|------------------------|---------|--------------------------------------|-----|---|---------------|-----------------|----------------|--|---------|-----|------------------------|---------|--------------------------------------|-----|---------------------------------|
| 2.3 c (xxiii) | <p>Investment Restrictions</p> <p>Rating of any Islamic bank and licensed Islamic Banking windows ofk conventional Banks with which Funds are placed shall not be lower than A.</p> | <p>Investment Restrictions</p> <p>Rating of any Islamic bank and licensed Islamic Banking windows ofk conventional Banks with which Funds are placed shall not be lower than A₂.</p> | To make it in line with the investment policy table | | | | | | | | | | | | | | | | | | | | |
| Annexure B | <p align="center">ANNEXURE 'B'</p> <p align="center">Current Level of Front-end, Back-end Load and Management Fee</p> <p>A maximum of 3% of NAV can be charged as Front-end Load plus Back-end Load. Current level of Front-end and Back-end Load as decided by the Management Company is as follows:</p> <table border="1" data-bbox="539 847 1095 1337"> <thead> <tr> <th>Class of Unit</th> <th>Front- End Load</th> <th>Back- End Load</th> </tr> </thead> <tbody> <tr> <td>Class "A" Units (Pre-IPO Units)</td> <td>0% - 3%</td> <td rowspan="3">Nil</td> </tr> <tr> <td>Class "B" Units</td> <td>0% - 3%</td> </tr> <tr> <td>Class "C" Units (Bonus Units)</td> <td>Nil</td> </tr> </tbody> </table> <p>Current Level of Management Fee:</p> | Class of Unit | Front- End Load | Back- End Load | Class "A" Units (Pre-IPO Units) | 0% - 3% | Nil | Class "B" Units | 0% - 3% | Class "C" Units (Bonus Units) | Nil | <p align="center">ANNEXURE 'B'</p> <p align="center">Current Level of Front-end, Back-end Load and Management Fee</p> <p>A maximum of 3% of NAV can be charged as Front-end Load plus Back-end Load. Current level of Front-end and Back-end Load as decided by the Management Company is as follows:</p> <table border="1" data-bbox="1131 839 1686 1329"> <thead> <tr> <th>Class of Unit</th> <th>Front- End Load</th> <th>Back- End Load</th> </tr> </thead> <tbody> <tr> <td>Class "A" Units (Pre-IPO Units)</td> <td>0% - 3%</td> <td rowspan="3">Nil</td> </tr> <tr> <td>Class "B" Units</td> <td>0% - 3%</td> </tr> <tr> <td>Class "C" Units (Bonus Units)</td> <td>Nil</td> </tr> </tbody> </table> <p>No Front-end Load will be charged if the investor approaches directly for investment or where</p> | Class of Unit | Front- End Load | Back- End Load | Class "A" Units (Pre-IPO Units) | 0% - 3% | Nil | Class "B" Units | 0% - 3% | Class "C" Units (Bonus Units) | Nil | To provide clarity to investors |
| Class of Unit | Front- End Load | Back- End Load | | | | | | | | | | | | | | | | | | | | | |
| Class "A" Units (Pre-IPO Units) | 0% - 3% | Nil | | | | | | | | | | | | | | | | | | | | | |
| Class "B" Units | 0% - 3% | | | | | | | | | | | | | | | | | | | | | | |
| Class "C" Units (Bonus Units) | Nil | | | | | | | | | | | | | | | | | | | | | | |
| Class of Unit | Front- End Load | Back- End Load | | | | | | | | | | | | | | | | | | | | | |
| Class "A" Units (Pre-IPO Units) | 0% - 3% | Nil | | | | | | | | | | | | | | | | | | | | | |
| Class "B" Units | 0% - 3% | | | | | | | | | | | | | | | | | | | | | | |
| Class "C" Units (Bonus Units) | Nil | | | | | | | | | | | | | | | | | | | | | | |

The Management Company shall charge a management fee of 2% of average annual net assets

Business Hours & Cut-Off Timing

The day time on a Dealing Day for dealing in Units is from 9:00 am till 4:00 pm

Note:

Any change in the Business Hours/Cut-off Time shall be notified through website of the Management Company, under intimation to the trustee. However, any increase in Management Fee, Front End Load or Back end Load shall be implemented with prior approval of the SECP.

Further, Cut-Off Timings/Business Hours for the month of Ramadan shall be notified to Unit-Holders via the Company's website.

transactions are online, through the relevant website.

Current Level of Management Fee:

The Management Company shall charge a management fee of 2% of average annual net assets

Business Hours & Cut-Off Timing

The day time on a Dealing Day for dealing in Units is from 9:00 am till 4:00 pm

Note:

Any change in the Business Hours/Cut-off Time shall be notified through website of the Management Company, under intimation to the trustee.

Further, Cut-Off Timings/Business Hours for the month of Ramadan shall be notified to Unit-Holders via the Company's website.

~~However, a~~Any increase in Management Fee, Front End Load or Back end Load shall be implemented with prior approval of the SECP.

Further, any increase in management fee and back end load shall be subject to giving a ninety (90) days prior notice to the unit holders and the unit holders shall be given an option to exit at the applicable NAV without charge of any exit load.

~~Further, Cut-Off Timings/Business Hours for the month of Ramadan shall be notified to Unit-Holders via the Company's website.~~