

**Fifth Supplemental
to the
Sixth Supplementary Offering Document
of
Meezan Strategic Allocation Fund
Amendment in Meezan Capital Preservation Plan –
III (MCP - III)**

**[32nd Supplemental to the Offering Document of
MSAF-Extension of Initial Maturity of MCP-III]**

Dated: Jan 31, 2023

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Sixth SOD of Meezan Strategic Allocation Fund
Amendment in Meezan Capital Preservation Plan – III (MCPP - III)**

[32nd Supplemental to the Offering Document of MSAF-Extension of Initial Maturity of MCPP-III]

MANAGED BY

AL MEEZAN INVESTMENT MANAGEMENT LIMITED

[An Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003]

Meezan Strategic Allocation Fund (the Fund/the Scheme/the Trust/MSAF) has been established through a Trust Deed entered into between Al Meezan Investment Management Limited (“Al Meezan Investments” or “Management Company”), the Asset Management Company and Central Depository Company of Pakistan Limited (“CDC”), the Trustee and is registered as a Notified Entity under the Non-Banking Finance Companies and Notified Entities Regulations 2008 (the Regulations).

1. Amendment in Definitions

Definitions is being amended and will be read as follows:

“**Initial Maturity**” was two (2) years starting from the day following the close of initial subscription period of Meezan Capital Preservation Plan – III (MCPP – III) and as mentioned in the respective supplementary offering documents of the respective allocation plans.

The Management Company had previously extended the initial maturity period thrice for one year each, which closed on February 16, 2021, on February 16, 2022 & on February 16, 2023 respectively.

The Management Company has now further extended the Initial Maturity period for ONE year, which shall close on February 16, 2024. After the end of this period, the Management Company may announce a subsequent Initial Maturity for certain period where management company feels appropriate in the interest of unit holders. During the extended period, Unit Holders however, shall have the option to either remain invested in the allocation plan or exit the allocation plan without any applicable Back End Load/ Contingent Load.

However, prior to such extension the Management Company shall inform to all unit holders regarding such extension along with the rationale.