



# Request Form For Change in Portfolio Information

Al Meezan mein Itminan hai.

Pure. Profit.

AMIM-6-2023

Day	Month	Year

Portfolio No.	
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## INFORMATION ABOUT PRINCIPAL ACCOUNT HOLDER:

Name (as per CNIC) Mr./Mrs./Ms.:

## CHANGE IN BANK ACCOUNT INFORMATION

Bank Account Number:

Bank Name & Branch:

## CHANGE IN CONTACT INFORMATION

Mailing Address:

Telephone Number:

Mobile Number:

Email Address:

(Updated CNIC copy will be required to change Mailing address)

Note: If Mailing Address is different from Current CNIC Address then additional document such as Utility Bill / Rental Agreement / etc. will be required.

## DISPATCH INSTRUCTIONS

If you wish to receive e-Statement only instead of courier, please tick mark  (this option is valid only if you have provided an email address)

## CHANGE IN ACCOUNT OPERATING INSTRUCTIONS (Form to be signed by account holder(s) as per operating instructions provided earlier)

Principal Account Holder only  Either or Survivor  Jointly (All)  Jointly (any two signatures)  Other instructions (attached)

## CHANGE IN DIVIDEND MANDATE

Cash Dividend:  Re-invest OR  Provide Cash

Stock Dividend:  Issue bonus units OR  Encash bonus units

## NEXT OF KIN (only one applicant)

Name:

Contact Number:

Relationship:

Address:

## DECLARATION

I/We hereby confirm that the details provided are true and correct to the best of my knowledge. I authorize Al Meezan to make additions and/or changes through this form in my portfolio as stated. I hereby accept that the company may at any time require verification before processing the requested information in this form via telephonic verification or requiring certain identification before acting upon my instructions. I understand that appropriate Due Diligence and Call back confirmation will be required to change the information as stated above.

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Signature of Applicant(s) (With rubber stamp incase of institutional client)

## FOR OFFICIAL USE ONLY

### Receiving Office Information

Receiving Person:

Officer Signature & Stamp:

Date

### For Customer Services Use Only:

### For Transfer Agent Use Only:

Ticket No.

Signature

Date

Signature

Name

Date