



Pure. Profit.

Al Meezan Investment Management Ltd.

Know Your Customer (KYC) Form

(for Individual Account Holders)

Registration Number:		Date:
Name:		
CNIC/ Passport No:		Expiry date:
Address:		
Phone (Res.):	Phone (Off.):	Date of Birth:
Mobile:	E-mail Address:	
Occupation : <input type="checkbox"/> Self Employed <input type="checkbox"/> Private Service <input type="checkbox"/> Government Service <input type="checkbox"/> Armed Forces <input type="checkbox"/> House Wife <input type="checkbox"/> Other (Specify) _____		
Name of Employer / Business :		
Source of Income <input type="checkbox"/> Salary <input type="checkbox"/> Pension <input type="checkbox"/> Business <input type="checkbox"/> Remittance <input type="checkbox"/> Others (specify) _____		
Name of Beneficiary of the Investment _____ <i>if other than principal account holder please provide copy of CNIC/Passport</i>		
Monthly Income Slab (Rs.): <input type="checkbox"/> 10,000 - 25,000 <input type="checkbox"/> 25,001 - 50,000 <i>(optional)</i> <input type="checkbox"/> 50,001 - 100,000 <input type="checkbox"/> 100,000 or above		
Where did you hear about us: <input type="checkbox"/> Friends / relatives <input type="checkbox"/> Advertisements <input type="checkbox"/> Website <i>(optional)</i> <input type="checkbox"/> Existing investor <input type="checkbox"/> Sales team of Al Meezan <input type="checkbox"/> Meezan Bank		
Education: <input type="checkbox"/> Under Graduate <input type="checkbox"/> Graduate <input type="checkbox"/> Post Graduate <i>(optional)</i> <input type="checkbox"/> Professional <input type="checkbox"/> Others _____		
Notes: 1. Providing KYC details is mandatory for compliance with the regulatory requirement 2. All fields in the form are mandatory except where marked optional 3. Please provide copy of CNIC of Principal Account holder 4. Please provide Business / Employment proof		
Declaration: I/we hereby confirm that all information provided in the form is true and correct to the best of my knowledge.		
Signature of Principal Account Holder		